

FINRA 15(C)-211 APPLICATION

PART IA – OFFICERS AND DIRECTORS INFORMATION

1. Name of Person:

Last Name Given Name and Initials

2. Title:

3. Address(es)

Residence:

Street

City State/Prov. Zip/PC

Business:

Street

City State/Prov. Zip/PC

4. Phone Nos.

Business Home

5. Social Security Number:

6. Date of Birth:

Place of Birth:

7. Spouses Legal Name:

Social Security Number: _____

Place of Employment: _____

8. Education (include degrees and years attained):

High School (School and Grad Year): _____

College: _____

Post-grad: _____

9. Other education including seminars, workshops, etc.:

10. List all professional or other associations of which you are a member:

11. History of Employment (last 5 years starting with most recent):

| Company Name | City | Position Held | Dates |
|--------------|------|---------------|-------|
|--------------|------|---------------|-------|

12. History of Employment (prior to last 5 years starting with most recent):

| Company Name | City | Position Held | Dates |
|--------------|------|---------------|-------|
|--------------|------|---------------|-------|

13. Current Position with Issuer:

Director: Yes () No ()

Officer: Yes () No ()

Office: _____

Length of Tenure: _____

Details of Remuneration: _____

14. Stock Ownership in Issuer:

Type Date of Purchase Consideration Quantity

Of Record

Beneficially

Indirect

Registration Rights (describe if any)

15. Options, Warrants, Rights and Bonuses:

Type Date of Acquisition Date of Exercise Consideration Exercise Price

16. Indicate whether you own any options, warrants or contracts of any nature with any to acquire any securities of the Issuer. If such exist, indicate the date awarded or entered into, number of shares under contract and the purchase price.

Yes () No ()

17. Indicate whether any of your securities of the Issuer or those of your associates have been pledged.

Yes () No ()

18. Have you acquired or do you intend to inquire any securities with other than your funds?

Yes () No ()

19. Are you holding any portion of your shares as nominee for anyone else?

Yes () No ()

20. Do you have a bonus or profit sharing arrangement or employment contract with the Issuer? Yes () No ()

21. Name any public or reporting corporations in which you hold a more than 10% interest:

A. State any positions held in these companies:

B. Are you a member of a group who may be considered as persons who are in control of the companies listed above? If so, explain fully for each instance.

Yes () No ()

22. Other Issues:

A. Please provide a list of all companies that have been submitted for quotation on NASDAQ, the OTC Bulletin Board or NQB Pink Sheets for which you were either an officer, director or major shareholder.

| Name of Company | Quotation Service | Date Submitted |
|------------------------|--------------------------|-----------------------|
|------------------------|--------------------------|-----------------------|

| | | |
|-------|--|--|
| _____ | | |
| _____ | | |
| _____ | | |

B. Name of stock or other interest ownership in all other corporations or partnerships or in which you are as of the date of the questionnaire, an officer or director or principal shareholder

| Name and Address | Type of | Date | Consideration | No. of Shares | % of Entity | Interest Acquired |
|-------------------------|----------------|-------------|----------------------|----------------------|--------------------|--------------------------|
|-------------------------|----------------|-------------|----------------------|----------------------|--------------------|--------------------------|

| | | | | | | |
|-------|--|--|--|--|--|--|
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |

C. Have any of the entities listed above sold or issued securities of any type within the past year? If yes, explain: Yes () No ()

D. Have any of these entities filed a Notification under Regulation A or made any other securities filings with the US SEC within the past year? Yes () No ()

E. I own or am entitled to receive _____ shares of the Issuer's common stock, except

F. The only other member(s) of my family who own(s) shares in the Issuer is:

G. The shares of the Company's stock which I own or am entitled to receive are and will be owned beneficially by me and not for the benefits of any other person(s).

Yes () No ().

(If No, state who beneficially owns or will beneficially own such shares.)

23. Please provide your securities experience in the last five years. Do you trade options, equities, futures and/or bonds? (Please use Part V – Supplemental Information)

24. Do you have any brokerage accounts in the United States? If yes, please describe where and the type(s) of securities traded. (Please use Part V – Supplemental Information)

25. Have you acted as a promoter within the last 3 years? If yes, please provide details using Part V – Supplemental Information.

26. Please provide details of any companies in which you hold a position as an officer, director or other control person. (Please use Part V – Supplemental Information)

27. Have you ever received performance options or any other remuneration to recommend securities or perform investor relations activities to the public? If yes, please provide details.

Yes () No ()

28. Prior and Present History (Please list specific details where applicable):

Convictions:

Have any of the officers, directors or other control persons been convicted of, plead guilty or *nolo contendere* to:

A. a felony or misdemeanour involving: investments or an investment related business, fraud false statements or omissions, wrongful taking of property, or bribery, forgery counterfeiting or extortion?

Yes () No () If Yes, please explain:

A. Gambling? Yes () No ()
B. Any other felony? Yes () No ()

If yes, please explain:

C. Misdemeanours? Yes () No ()

D. Injunctions? Yes () No ()

E. Fraud Litigation? Yes () No ()

If yes, please explain:

F. Are you a party (as a Plaintiff or a Defendant) to any presently pending civil litigation involving a claim of \$1000 or more? If yes, please provide known details:

G. Judgements outstanding? Yes () No ()

Amount Nature of Judgement Court (Type and Address)

H. Liens? Yes () No ()

Amount Nature of Lien Type

29. Significant Business Litigation

A. Are you, or is any corporation or partnership which you control or with which you are affiliated, involved in any litigation or proceedings with the following governmental or other entities? (If yes, please explain):

| | |
|--|----------------|
| Securities and Exchange Commission | Yes () No () |
| Patent Litigation | Yes () No () |
| Food and Drug Administration | Yes () No () |
| Federal Trade Commission | Yes () No () |
| Federal Power Commission | Yes () No () |
| Dept. of Housing & Urban Development | Yes () No () |
| Interstate Commerce Commission | Yes () No () |
| Dept. of Health, Education & Welfare | Yes () No () |
| Civil Aeronautics Board | Yes () No () |
| Federal Aviation Commission | Yes () No () |
| Atomic Energy Commission | Yes () No () |
| National Labour Relations Board | Yes () No () |
| Federal Reserve Board | Yes () No () |
| Department of Defense | Yes () No () |
| General Accounting Office | Yes () No () |
| IRS | Yes () No () |
| Military Court Martial | Yes () No () |
| Federal Maritime Commission | Yes () No () |
| US Immigration Service | Yes () No () |
| Any Stock Exchange | Yes () No () |
| Any Securities Regulatory Authority | Yes () No () |
| Chicago Board Options Exchange | Yes () No () |
| Chicago Board of Trade | Yes () No () |
| National Association of Securities Dealers | Yes () No () |
| Commodities Futures Trading Commission | Yes () No () |

30. Interest in Certain Transactions:

A. Are you, or do you have, any of the following relationships or interests in or with the Issuer?

Manufacturer for the Issuer Yes () No ()

| | |
|---|----------------|
| Supplier to the Issuer | Yes () No () |
| Customer to the Issuer | Yes () No () |
| Service Agent for the Issuer | Yes () No () |
| Contracts with the Issuer | Yes () No () |
| Real Estate Contract with, to or from the Issuer | Yes () No () |
| Company car use, plane use, credit card use | Yes () No () |
| Loans to or from Issuer to or by Officers, Directors, or shareholder(s) | Yes () No () |
| Assignment of Personal Interest, Property, Rights, Patents, Trademarks etc. to the Issuer | Yes () No () |
| Use of Private Club, dues for which are paid by the Issuer | Yes () No () |
| Issuer payments for repairs or improvements to personal property | Yes () No () |
| Issuer reimbursement for expenses incurred for non-business activities | Yes () No () |
| Issuer pays for insurance | Yes () No () |
| Issuer paid outside professional advisors for personal advice | Yes () No () |
| Key Man Insurance | Yes () No () |
| Death Benefits | Yes () No () |
| Health Benefits | Yes () No () |
| Special compensation or remuneration from the Issuer | Yes () No () |
| Corporate guarantees on personal loans, indebtedness, etc. | Yes () No () |
| Corporate ownership of apartment, house or place of resident for personal use | Yes () No () |
| Voting trust, stock cross purchase agreements, first right of refusal agreements, irrevocable proxies, secret controls or other controlling measures with other Shareholders, Directors or Officers of the Issuer | Yes () No () |
| Interest in other companies, actually or proposed to be acquired, merged or consolidated | Yes () No () |
| Power of appointment over other Directors and or Officers | Yes () No () |
| Professional or family relationship as bank or banker, lending institution, savings & loan association, insurance company, broker- dealer, underwriter, company counsel to the issuer | Yes () No () |
| Proposed contracts, personal or relationship with Issuer auditors family or otherwise | Yes () No () |
| Leases with Issuer either real estate or personally. | Yes () No () |
| Corporate opportunities not afforded Issuer | Yes () No () |
| Litigation by or against Issuer by or against any Issuer director, Officer or shareholder | Yes () No () |
| Interest in any employment contract, in force or terminated | Yes () No () |
| Conflicts of interest | Yes () No () |
| Finder's fee arrangement on Issuer business | Yes () No () |
| Licenses held by you or your family necessary for Corporate business | Yes () No () |
| If any of the officers, directors or other control persons are owners of record or beneficially more than 10% of any class of the Issuer's securities, do you know of any arrangement made or to be made by any person, or of any transactions already effected for the purpose of (i) limiting or restricting the sale of Common Stock of the Issuer during the period of the proposed public offering, (ii) stabilizing the market for | |

any of the Common Stock to be offered, or (iii) withholding commissions?
()

Yes () No

If Yes to any of the above, please provide details in Part V – Supplemental Information.

31. Competition

A. Does any firm, person, corporation or entity in which you have an interest compete with (or have an interest in) the Issuer? If so, please identify:

See below () None ()

32. Recent Sales of Unregistered Securities

A. Have you sold any unregistered securities in ANY company within the last three years?

Yes () No ()

33. Indemnification

A. Have you ever been indemnified by any company for any reason as a result of being an officer, director, employee or agent of the issuer.

Yes () No ()

34. Disqualification

A. Have you ever been or are you now an officer, director, promoter, principal shareholder, predecessor or affiliate of a broker-dealer or underwriter which was or is subject to a Suspension of a Regulation or a Registration Statement or a “Cease and Desist” order from any state or province?

Yes () No ()

A. Have you ever been disqualified from being a member of, or from holding a license in a bar association, accounting profession, medical profession or any other professional association?

Yes () No ()

B. What is the present state of your health? _____

C. Do you have any diseases or conditions which might materially affect your capacity to serve as an Officer or Director of the Issuer?

D. Neither the undersigned nor any member of his or her family has any direct or indirect affiliation or association as an officer, director, general partner, employee or agent with any member firm of the National Association of Securities Dealers, Inc. or another broker and is not a senior officer of a bank, savings & loan institution, insurance company, registered investment company, registered investment advisory firm or any similar institutional-type investment firm and does not influence the buying or selling of securities by any such entity except as follows: (if none, mark none)

E. Have you consented to become an Officer of the Issuer? Yes () No ()

F. Have you consented to become a Director of the Issuer? Yes () No ()

I have answered the foregoing questions as completely and accurate as I am able to do so. I agree to notify

(Name of Broker Dealer)

at any time if any event occurs which would change the accuracy of this form.

Signed

Dated