

FINRA 15(C)-211 APPLICATION
PART I - ISSUER INFORMATION

**1. Name of Issuer
(and predecessors)** _____

2. Address of Issuer

Street

City **Prov./State** **Zip/PC**

Telephone number of principal executive office _____

3. Issuer's State of Incorporation _____

4. Exact Title and Class of Securities _____

Symbol of Security _____ **CUSIP** _____

5. Par or Stated Value of Issuer's Securities _____

**6. Number of Shares or Total Amount of Issuers Securities Outstanding as of
the end of the Issuer's most recent fiscal year** _____
and as of this date (completion of offering) _____

7. Nature of Issuer's Business _____

**8. Nature of Issuer's Products or
Services Rendered** _____

9. Products or Services Offered by Issuer _____

10. Facilities of Issuer _____

11. Directors and Officers: _____

12. Particulars of Securities Counsel

Name: _____

Address: _____

Phone Number: _____

13. Particulars of Accountants

Name: _____

Address: _____

Phone Number: _____

Particulars of Transfer Agent

Name: _____

Address: _____

Phone Number: _____

14. Is this issuer fully reporting and approved as an SB-2 offering? Yes () No ()

15. Has a copy of the prospectus been included? Yes () No ()

16. Has a copy of the SEC Registration Certificate been included? Yes () No ()

17. Has a copy of the certificate of incorporation been included? Yes () No ()

18. Has a copy of the articles of incorporation been included? Yes () No ()

19. Have copies of the most recent financial information been included?
Yes () No ()

20. Has the issuer conducted any offerings under Rule 504 of Regulation D? Yes () No ()
21. Does Rule 504 of Regulation D apply to this issuer? Yes () No ()
22. Has the issuer been the subject of a Commission trading suspension? Yes () No ()
23. Has the issuer been the subject of a Foreign trading suspension? Yes () No ()
24. Are there any unusual concentrations of ownership issues with regard to outstanding, freely tradable stock? Yes () No ()
25. Are there any issues regarding large reverse stock splits? Yes () No ()
26. Does the issuer have large assets with minimal revenues? Yes () No ()
27. Are there any large assets that are wholly unrelated to the issuer's line of business? Yes () No ()
28. Has the issuer merged with a non-reporting company having some business operations? Yes () No ()
29. Has little capital been raised and is there no business purpose other than to provide some shareholders with free trading shares? Yes () No ()
30. Has the capital raised been given a business purpose in the SB-2? Yes () No ()
- The following questions refer to Rule 504 of Regulation D:**
31. Does Rule 504 of Regulation D apply to this issuer? Yes () No ()
32. Has the 504 Offering been preceded by an unregistered offering to insiders or others for services rendered at prices well below the subsequent offering? Yes () No () N/A ()
33. Have sales of the securities immediately following the 504 offering been at prices substantially higher than those paid in the offering? Yes () No () N/A ()
34. Did this surviving company go public by issuing shares pursuant to Rule 504? Yes () No () N/A ()
35. Has a shell company and an operating company merged, which has resulted in the operating company becoming the surviving entity? Yes () No ()

36. Is this company non-reporting and has it raised up to \$1 million under Rule 504 of Regulation D? Yes () No ()

————— *END OF RULE 504 OF REGULATION D* —————

37. Has an offering been conducted which has raised proceeds to repay a bridge loan made or arranged by the underwriter? If yes, explain details. Yes () No ()

38. As there been a significant write-up of assets upon the issuer obtaining an patent or trademark for a product? Yes () No ()

39. Does the issuer list as a major asset shares in another OTC Bulletin Board or Pink Sheet company or companies? Yes () No ()

40. Has the issuer acquired assets to which it assigned substantial value in exchange for stock? Yes () No ()

41. Has the issuer merged with another entity and was there a write-up of the historical value of an asset? Yes () No ()

42. Are there any unusual auditing issues? Yes () No ()

43. Have the auditors certified any and all financial statements? Yes () No ()

44. Have the auditors refused to issue any statements or opinions? Yes () No ()

45. Has there been a change in accountants? Yes () No ()

46. Are there any extraordinary items in notes to the financial statements such as unusual related party transactions? If yes, explain. Yes () No ()

47. Are there any inconsistent financial statements? Yes () No ()

48. Are there any altered financial statements? Yes () No ()

49. Are there any altered articles of incorporation? Yes () No ()

50. Does this issuer show extraordinary gains in its year-to-year operations? Yes () No ()

51. Are there audited financial statements included Yes () No ()

52. Is/are there (an) annual report(s) included? Yes () No ()

53. Have there been any disciplinary actions against any of the issuers:

- A. officers? Yes () No ()
- B. directors? Yes () No ()
- C. general partners? Yes () No ()
- D. promoters or control persons? Yes () No ()

Including:

E. indictments or convictions in a criminal proceeding? Yes () No ()

F. orders permanently or temporarily enjoining, barring, suspending or otherwise limiting any of these persons involvement in any type of business, securities, commodities or banking activities? Yes () No ()

G. adjudication by civil court of competent jurisdiction, the Commission, the Commodity Futures Trading Commission or a state securities regulator to have violated federal or or state securities or commodities law? Yes () No ()

H. order by a self-regulatory organization permanently or temporarily barring, suspending or otherwise limiting involvement in any type of business or securities activities? Yes () No ()

54. Has there been any change in control of the issuer? Yes () No ()

55. Has there been any substantial increase in equity securities? Yes () No ()

56. Have there been any mergers, acquisitions, or business combinations? Yes () No ()

57. Has the issuer entered into any discussions or negotiations concerning potential mergers or acquisitions? Yes () No ()

58. Have there been any acquisitions or disposition of significant assets? Yes () No ()

59. Have there been any bankruptcy proceedings? Yes () No ()

60. Has the issuer been de-listed from any securities exchange or the NASDAQ Stock Market? Yes () No ()

61. Is the issuer offering to pay a “due diligence” fee in connection with making a market in the issuer’s securities? Yes () No ()

62. Are any of the issuer’s securities being offered offshore under Regulation S? Yes () No ()

63. Are any of the issuer's securities being offered under Form S-8? Yes () No ()
64. Have there been any name changes with this issuer? Yes () No ()
65. Have there been any changes of business with this issuer? Yes () No ()

PART II – BROKER-DEALER INFORMATION

1. Have any customer asked the broker-dealer to publish both bid and ask quotes?
Yes () No ()
2. Has the Issuer offered to pay the broker-dealer a "due diligence" fee?
Yes () No ()
3. Is the broker-dealer aware of any accounts of issuer affiliates, especially involving "related" shareholders?
Yes () No ()
4. Is there any unusual activity in any accounts held by issuer affiliates, especially those involving "related" shareholders?
Yes () No ()
5. Has the broker-dealer opened any accounts for a new or unfamiliar customer, whereby the broker-dealer is then asked to make a market in the stock by the issuer?
Yes () No ()
6. Has the broker-dealer given the issuer a bridge loan at a high interest rate for a short period of time?
Yes () No ()
7. Has this broker-dealer received substantially similar offering documents from other issues which have the same attorney?
Yes () No ()
8. Please provide details of due diligence conducted with regards to officers, directors and other control persons involvement in other companies. (Provide in Part V – Supplemental Information)

PART III – SHAREHOLDER INFORMATION

1. Please provide a copy of the Legal Opinion (Tradability Opinion Letter)
2. Please provide a copy of the Certified Shareholders List
3. Please provide a copy of the Executed Subscription Agreements (and cheques/money orders)

- 4. Please provide specific details as to how each investor is known to the solicitor and issuer.**
- 5. Please provide specific details of all relationships or affiliations existing among and between the shareholders and the issuer, its predecessors, its present and prior officers and directors, and other shareholders**
- 6. Please provide specific details as to the person(s) owning or controlling the corporate shareholders and/or the resident agents of the corporation shareholders**

PART IV – SUPPLEMENTAL INFORMATION

This section contains information relating but not limited to:

- Copy of SEC Registration Confirmation
- Copy of the Certificate of Incorporation
- Copy of the Registered Offering
- Copies of the Articles of Incorporation
- Copy of Legal Opinion (Tradability Opinion Letter)
- Copy of Certified Shareholders List
- Copies of Executed Subscription Agreements (and checks/money orders)